

Attachment I
JCS Templates

Iowa Department of Human Services

CERTIFICATION OF NEED FOR INPATIENT PSYCHIATRIC SERVICES

| | |
|---------------|-----------|
| Name of Child | Birthdate |
|---------------|-----------|

INDEPENDENT TEAM ASSESSMENT

Yes

No

(Please check one choice for each item.)

1. Available community resources for ambulatory care do not meet the treatment needs of this child.

2. Proper treatment of this child's psychiatric condition requires service on an inpatient basis, under the direction of a physician.

3. These services can reasonably be expected to improve this child's condition or prevent regression so that the services will no longer be needed.

| | |
|---------------------|------|
| Physician Name | Date |
| Name and Profession | Date |

IOWA DEPARTMENT OF HUMAN SERVICES

FOSTER GROUP CARE REFERRAL

Referral Information

| | | |
|-------|------------------|-------------------|
| Date: | FGCS Contractor: | DHS Service Area: |
|-------|------------------|-------------------|

Referring Worker

| | | |
|-------|---------|-------------|
| Name: | Email: | Phone: |
| City: | County: | Cell Phone: |

Referring worker Supervisor Information

| | |
|------------------|-------------|
| Supervisor Name: | |
| Email: | Cell Phone: |

FSRP Care Coordinator Information

| | | |
|------------------|--------|-------------|
| Name: | Email: | Cell Phone: |
| FSRP Supervisor: | Email: | Cell Phone: |

Child Demographics

| | | |
|-----------------------|--|---------------|
| Name: | | |
| Date of birth: | State ID: | Language: |
| Male Female | Does Child Identify as LGBTQ ? Yes No | Race: |
| Current Care Setting: | | |
| City: | State: | Phone Number: |

Education

| | | |
|------------------|---------------------------|-------------------------------|
| School District: | Current School: | Grade: |
| IEP? Yes No | Behavioral Educational | Special Education : Yes No |

Mental and Physical Health

| | | |
|-----------------------------|---------------------------|---------------------------|
| Date of last Physical Exam: | Date of last Dental Exam: | Date of last Vision Exam: |
|-----------------------------|---------------------------|---------------------------|

IOWA DEPARTMENT OF HUMAN SERVICES

FOSTER GROUP CARE REFERRAL

Medical or Physical Needs Known:

Mental Health Diagnosis (include known alcohol/drug abuse):

Current Medications:

Known Allergies:

Insurance

MCO:

TXIX Number:

Private
Insurance:

Indian Child Welfare Act (Y/N):

Court and FTDM/YTDM Meetings

Next Court Date:

No Contact Order: Yes No With Whom:

Next FTDM Meeting Date:

Next YTDM Meeting Date:

Responsible Parties

Parent Name:

Phone:

Address:

Email:

Parent Name:

Phone:

Address:

Email:

Who Has Custody:

Child's Supports

Relative's Name:

Phone:

Address:

Email:

Relative's Name:

Phone:

Address:

Email:

Others who are a support:

Name:

Phone:

Address:

Email:

Others who are a support:

Name:

Phone:

Address:

Email:

Guardian ad litem:

Phone Number:

Email:

Attorney:

Phone Number:

Email:

Child's Needs & Expected Outcomes

Reason for referral:

Specific treatment needs to be addressed:

Plan for family involvement, contacts and frequency:

If not included in the above narrative, identify any risks the child would present to self or others:

Current permanency plan after completion of group care stay:

The information/documents below are to be included with all FGCS referrals. In the "Included" box, place an "X" if the item is attached or an "N/A" if the item is not available or not applicable.

| Included | Referral Items |
|----------|---|
| | Placement Agreement 470-0719 |
| | 3055 |
| | DHS Case plan (part A, B, C) |
| | Social History |
| | Criminal/Delinquency History |
| | Treatment History, including indication of previously successful modalities |
| | Current Services – if not part of DHS Case Plan |
| | Court Report (most recent) |
| | FSRP Service Plan/Case Progress Report (most recent) |
| | Transition Plan (If child is over 14yo) |
| | IEP/School Behavior Plan |
| | Any pertinent evaluations or screening tools (substance abuse, mental health, domestic violence, risk, level of care) |
| | Most recent psychological report |
| | Most recent psychiatric report |
| | Court Order |
| | No Contact order |
| | Explanation for items Not Included: |
| | |
| | |
| | |
| | |

GROUP CARE WAITING LIST REQUEST

(Do NOT include PMIC Placements!)

Child's Name: _____ DOB: _____

FACS ID: _____ County #: _____ Date Court Order Filed: _____

* * * A copy of the court order **must** be attached * * *

Where is child currently residing: _____

Proposed facility: _____

Projected length of stay: _____ months

Worker name: _____ Ph#: _____ Co#: _____ FAX#: _____

Supervisor name: _____

Worker notification:

Above named child has been approved for a group care slot. Effective date: _____

Notification provided to _____ (wkr name) on _____ (date)

Signature: _____ (Melissa Nation, Community Liaison)

Notification of placement for DHS CW budgeting:

Above named child entered _____ on _____

He/she is projected for discharge from group care on _____

Worker: _____

Mail, fax or email court order and request form to: Melissa Nation mnation@dhs.state.ia.us,
Tom Bouska tbouska@dhs.state.ia.us and Linda Tapke ltapke@dhs.state.ia.us

DHS, 417 E. Kanessville Blvd., Council Bluffs, IA 51503.

FAX #: 712/328-4850 (Phone: 712-328-5640)

Cc: Provider (provide at time of placement / Worker's supervisor

IV-E Changes

SECTION 1: SWCM or IV-E Worker

| | | | |
|-----------------------|--------------|---|---------------|
| SWCM name / County #: | IV-E worker: | <input type="checkbox"/> Change <input type="checkbox"/> IV-E Worker Review MM/YY: | Today's date: |
| Child's name: | FACS ID: | SID: | |

Child's current case permanency goal:
 If attaching a court order, what was the case permanency goal in effect at the time of the hearing?

SECTION 2: SWCM – Place an 'x' in the box by the applicable changes and complete the information for those changes only.

No change/court order attached
 Entered on FCTL

Change in placement (includes return home)
Effective date of change:
 New placement name (including cottage): Relationship:
 Address:
 Prior placement name: Relationship:
 Address:

Relative placement license approved
Effective date of license:

Guardianship transferred for permanent placement
Date guardianship transferred:

Subsidized guardianship placement
Effective date of subsidized guardianship:

Child in adoption presubsidy placement
Effective date:

Court-ordered supervision has ended
Date:

Parental rights have been terminated
Date:

Change in child's circumstances
Date of change:
 School aged child is no longer attending school full time/obtaining GED or other training
 Child's income or resources have changed

Change in initial removal household
Date of change:

Someone moved into the home. Complete the information listed below.

| Name | DOB | SSN | Relationship to Child | Income | Source <small>Where employed or type of income</small> | Gross Amount <small>Hours/week and rate or monthly amount</small> |
|------|-----|-----|-----------------------|---|---|--|
| | | | | <input type="checkbox"/> Y <input type="checkbox"/> N | | |
| | | | | <input type="checkbox"/> Y <input type="checkbox"/> N | | |

If both parents are in the home, is either parent unable to work? Yes No Name:

Parent recovered from incapacity Name:
 Someone moved out of the home Name: Relationship to child:
 Income started or changed Name: Source:
Amount (hrs/week or monthly amount):
 Income stopped Name: Source:

Comments:

SECTION 3: SW4

RE2 Date due:
 Yes Date obtained: Date FCTL / database entered:
 No If not obtained by due date, stop claiming for the month following the due date until RE2 obtained.

Comments:

| | |
|----------------|-------|
| SW4 signature: | Date: |
|----------------|-------|

SECTION 4: IV-E Worker — Place an 'x' by the applicable changes and complete the information for those changes only.

| | |
|--|---|
| <input type="checkbox"/> RE1 (initial eligibility criteria) <input type="checkbox"/> Yes – Date obtained: <input type="checkbox"/> No | IVED entered? <input type="checkbox"/> Yes – Date entered: <input type="checkbox"/> No |
|--|---|

| | |
|---|-----------------------------|
| <input type="checkbox"/> Reasonable efforts waived due to aggravated circumstances (initial eligibility criteria) Date: | Date of permanency hearing: |
|---|-----------------------------|

| | | |
|---|-------|--|
| <input type="checkbox"/> VPA – child left care from VPA placement with no RP&C | Date: | <input type="checkbox"/> Ended episode on IVED |
|---|-------|--|

| |
|---|
| <input type="checkbox"/> VPA – court order giving DHS/JCS RP&C received prior to expiration of VPA (90 days) <input type="checkbox"/> Yes <input type="checkbox"/> No – IV-E eligibility ends until such order is received |
|---|

| | |
|--|--------------------|
| <input type="checkbox"/> VPA – best interest finding within 180 days <input type="checkbox"/> Yes – Date obtained: <input type="checkbox"/> No – IV-E eligibility ends for remainder of episode | Date FCTL entered: |
|--|--------------------|

| | | |
|---|-------|--|
| <input type="checkbox"/> Court-ordered supervision ended | Date: | <input type="checkbox"/> Ended episode on IVED |
|---|-------|--|

| |
|---|
| <input type="checkbox"/> Child no longer meets age/school attendance requirements Comments: |
|---|

| |
|---|
| <input type="checkbox"/> Change in deprivation <input type="checkbox"/> Deprivation no longer exists in the removal household <input type="checkbox"/> Deprivation met initially and now exists again in the removal household <input type="checkbox"/> Parental rights have been terminated so deprivation will continue to exist on an ongoing basis Comments: |
|---|

| |
|--|
| <input type="checkbox"/> Change in child's income Child's countable income: vs. (maintenance payment x 1.85) Child's income meets IV-E criteria: <input type="checkbox"/> Yes <input type="checkbox"/> No |
|--|

| |
|---|
| <input type="checkbox"/> Change in child's resources Child's countable resources: vs. limit Child's resources meet IV-E criteria: <input type="checkbox"/> Yes <input type="checkbox"/> No |
|---|

| |
|---|
| <input type="checkbox"/> Change in placement IV-E claimable placement: <input type="checkbox"/> Yes <input type="checkbox"/> No Reminder! If a THV, review order for ongoing RP&C. |
|---|

| |
|---|
| <input type="checkbox"/> Annual review <input type="checkbox"/> Yes <input type="checkbox"/> No Child meets age/school attendance requirements <input type="checkbox"/> Yes <input type="checkbox"/> No Child continues to be deprived Reason: <input type="checkbox"/> Yes <input type="checkbox"/> No Child's income within limits vs. (maintenance payment x 1.85) <input type="checkbox"/> Yes <input type="checkbox"/> No Child's resources within limits vs. limit |
|---|

SECTION 5: IV-E Worker

| |
|---|
| IV-E funding can be claimed: <input type="checkbox"/> SSI child (administrative and training funding only) <input type="checkbox"/> Yes <input type="checkbox"/> No – reason: If IV-E claiming status changed, effective date: |
|---|

| |
|--|
| ABC entries <input type="checkbox"/> Child eligible under a different coverage group Aid type: Effective date of change: <input type="checkbox"/> Opened ABC case Aid type: Effective date: <input type="checkbox"/> Closed ABC case Reason: Effective date: Cancellation/redetermination forms sent: <input type="checkbox"/> Yes <input type="checkbox"/> No If no, reason: |
|--|

| |
|--|
| Comments (include months of retroactive claiming, claiming in error, end of episode, etc.): |
|--|

| | |
|------------------------|-----------------|
| IV-E Worker signature: | Date completed: |
|------------------------|-----------------|

IV-E Initial Placement Information

| | | | |
|---------------|------|----------------|---------------|
| SWCM name: | | SWCM county #: | Today's date: |
| Child's name: | DOB: | FACS ID: | SID: |

SECTION 1: Information Needed About the Removal (SWCM complete questions 1 – 10)

| | | | |
|---|--------------------|---|--------------------------------|
| 1. Removal order/VPA date: | 2. Placement date: | 3. Placed with relatives or suitable person? <input type="checkbox"/> Yes <input type="checkbox"/> No | 4. Placement name and address: |
| 5. Who did the court find responsible for the events leading to the child's removal or who signed the VPA? Relationship: | | | |
| 6. Did the child live with the person listed in #5 above in the month of removal? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, when did the child last live with this person? Dates: | | | |
| 7. Is the child in a licensed foster care placement? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, attach completed Medicaid application. | | | |

8. Removal household information (this is the home of the person identified in #5 above)

| Name (list everyone in home) | DOB | SSN | Relationship to Child | Income | Source Where employed or type of income | Gross Amount Hours/week and rate or monthly amount |
|---------------------------------|-----|-----|-----------------------|---|--|---|
| | | | | <input type="checkbox"/> Y <input type="checkbox"/> N | | |
| | | | | <input type="checkbox"/> Y <input type="checkbox"/> N | | |
| | | | | <input type="checkbox"/> Y <input type="checkbox"/> N | | |
| | | | | <input type="checkbox"/> Y <input type="checkbox"/> N | | |
| | | | | <input type="checkbox"/> Y <input type="checkbox"/> N | | |

Resources: List any resources owned by any member of the household (e.g., vehicles, bank accounts, etc.)

| Who owns it? | Type of Resource | What is it worth? | Who owns it? | Type of Resource | What is it worth? |
|--------------|------------------|-------------------|--------------|------------------|-------------------|
| | | | | | |

| |
|---|
| 9. Absent parent information (name/child): |
| 10. Is the child a full time student, obtaining a GED or other training? <input type="checkbox"/> Yes <input type="checkbox"/> No |

Comments:

| | | |
|-----------------|-----------------|---------------------------|
| SWCM signature: | Date completed: | Date sent to IV-E Worker: |
|-----------------|-----------------|---------------------------|

SECTION 2 (IV-E Worker)

1. Child enters care via:

| Removal Type | Removal Month | CTW / BI Finding | RE1 Finding |
|--|---------------|--|---|
| <input type="checkbox"/> Emergency Removal/ Court Order Court order date: | | In removal order? <input type="checkbox"/> Yes – date: <input type="checkbox"/> No – child not IV-E eligible | Within 60 days of removal? <input type="checkbox"/> Yes – date: <input type="checkbox"/> No <input type="checkbox"/> Not due – due date: |
| <input type="checkbox"/> Voluntary Placement Agreement ■ VPA effective date: ■ Date signed by parent/ guardian and DHS: | | Within 180 days of placement? <input type="checkbox"/> Yes – date: <input type="checkbox"/> No <input type="checkbox"/> Not due – due date: | Not applicable |
| <input type="checkbox"/> No court order or VPA for removal | | | |

SECTION 2, continued

2. Age/School Attendance – child is under 18 or is 18 and expected to graduate before age 19. Yes No

3. Citizen/Alien Status – child is a U.S. citizen or qualified alien. Yes No

4. Specified Relative

a. Subject of CTW / BI finding or person who signed the VPA is a specified relative to the child. Yes No
 Name: _____ Relationship: _____

b. Child lived with this person in the removal month or within the six months before the removal month. Yes No

5. Deprivation – exists in removal household in month of removal. If yes, indicate reason: Yes No

Death – deceased parent(s):

Absence – absent parent(s):

Incapacity – incapacitated parent(s):

Unemployment or under employment (complete *IV-E Financial Worksheet* to document UP determination)

Mother's name: _____

Father's name: _____

Complete IV-E Financial Worksheet ONLY if 1-5 are answered yes.

6. Removal Household Income is under the Standard of Need in the removal month. Yes No

7. Removal Household Resources are under \$10,000. Yes No

INITIAL IV-E ELIGIBILITY

Yes No All initial/one time (1-7) IV-E eligibility criteria met.

If no, reason:

Important! If no, child will never be IV-E eligible or claimable for this episode. Go to IV-E Claiming.

SECTION 3: IV-E Claiming (IV-E Worker complete 1-4 only if IV-E eligible, otherwise indicate claiming)

1. Child's Income is less than 185% of the child's maintenance payment. Yes No

2. Child's Resources are less than \$10,000. Yes No

3. Responsibility for Placement and Care (RP&C) given to DHS/JCS. Yes No
 If yes, indicate date obtained: _____

4. Claimable Placement – child is in a IV-E claimable placement. Yes No

IV-E CLAIMING

Yes No IV-E funding can be claimed for this child.
 If no, reason: _____

Yes No SSI child (Administrative/training funding only)

Comments (include months of retro claiming...): _____

SECTION 4: System Entries (IV-E Worker)

1. FACS IVED screen completed. Yes No
 Date: _____

2. Tracking Database entries completed. Yes No
 Date: _____

3. ABC entries completed. Yes No
 Medicaid approved – aid type: _____ Date: _____
 Relative/suitable person case established – aid type: _____

SECTION 5: Signature (IV-E Worker)

IV-E Worker signature: _____

Date: _____

Iowa Department of Human Services
JCS REFERRAL FOR PAYMENT

New cases: Complete all sections on the same day as the IFMC referral. Send to the DHS service unit. When applicable, send to Benefit Team Services, 4949 Westown Parkway, Suite 165-200, West Des Moines, IA 50266. Phone: 515-327-1200 or 1-800-707-9705 Fax: 515-327-0566

Reviews and changes: Fill in the JCO INFORMATION section, then only the parts that change. Check the box in the left margin of the sections with changes.

| | | |
|--|--|---|
| <input type="checkbox"/> | JCO INFORMATION | |
| Child's full name | | |
| JCO name | | County |
| Mailing address | | |
| Phone number | | Today's date |
| CHILD'S DEMOGRAPHIC INFORMATION | | |
| <input type="checkbox"/> | Child's date of birth | Social security number |
| Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female | | Pregnant: <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Race/ethnicity | | County of residence |
| <input type="checkbox"/> | Disability: <input type="checkbox"/> Mental retardation <input type="checkbox"/> Blind/visually impaired <input type="checkbox"/> Deaf/hard hearing <input type="checkbox"/> Emotionally disturbed <input type="checkbox"/> Learning disability <input type="checkbox"/> Medical condition <input type="checkbox"/> Physically disabled <input type="checkbox"/> Conduct disorder <input type="checkbox"/> AIDS (obtain release) <i>Document disability. Make referral to BTS for determination of SSI eligibility if any box is checked.</i> | |
| <input type="checkbox"/> | Mother's name & address | |
| Social security number | | Deceased: <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Date of birth | | Race/Ethnicity |
| Marital status at time of birth (or adoption) of the child _____. | | |
| Employment information (Including: Place of employment, hours worked per week and rate of pay) | | |
| <input type="checkbox"/> | Father's name & address | |
| Social security number | | Paternity established: <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Date of birth | | Deceased: <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Race/Ethnicity | | Marital status |
| Employment information (Including: Place of employment, hours worked per week and rate of pay) | | |
| <input type="checkbox"/> | SCHOOL STATUS | |
| In school: <input type="checkbox"/> Full time <input type="checkbox"/> Part time <input type="checkbox"/> Not in school <input type="checkbox"/> Last grade completed: | | |
| Current school | | Last school |
| <input type="checkbox"/> | REMOVAL/JUDICIAL FINDINGS (Answer for this "episode" of care) | |
| County of current court order | | County of financial responsibility |
| Date of adjudication order | | Date of dispositional order |
| Date child was removed from home (most recent removal) | | |
| Custody placed with: <input type="checkbox"/> JCS <input type="checkbox"/> DHS <input type="checkbox"/> Other: | | |

| | | | |
|--------------------------|---|--|--|
| | Removal order contains language that the removal was in the best interest of the child or that remaining in the home was contrary to the welfare of the child. <input type="checkbox"/> Yes <input type="checkbox"/> No. Date of current initial removal order _____. | | |
| | Court has made a finding indicating reasonable efforts were made to prevent removal within 60 days of the date the child was removed from the home? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A. Date of order _____. | | |
| | Court has made a finding indicating reasonable efforts were made to achieve permanency within 12 months of the date the child was removed from the home? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A. Date of most recent order with this finding _____. | | |
| <input type="checkbox"/> | CIRCUMSTANCES OF REMOVAL ("P" for primary, "X" all others) | | |
| | _____ Physical abuse _____ Sexual abuse _____ Child disability _____ Death of parent _____ Other: | _____ Child behavior problem _____ Delinquent act _____ Substance abuse (parent) _____ Substance abuse (child) | _____ Caretaker illness/incapacity _____ Caretaker inability to cope _____ Parental abandonment _____ Incarceration of parent |
| <input type="checkbox"/> | CURRENT LIVING ARRANGEMENT Effective Date _____ | | |
| | Provider name and address | Distance from home | Phone () |
| | Level of care: <input type="checkbox"/> Family foster care <input type="checkbox"/> Treatment family foster care <input type="checkbox"/> Shelter care <input type="checkbox"/> Group care <input type="checkbox"/> PMIC | | |
| | Type of care: <input type="checkbox"/> Comprehensive <input type="checkbox"/> Community <input type="checkbox"/> Enhanced | | |
| | Status of care: <input type="checkbox"/> Locked <input type="checkbox"/> Unlocked | | |
| <input type="checkbox"/> | CURRENT PERMANENT PLACEMENT PLAN | | |
| | Select one: <input type="checkbox"/> Reunify with parents/relative <input type="checkbox"/> Guardianship to relative/suitable person <input type="checkbox"/> Adoption <input type="checkbox"/> Another planned permanent living arrangement | | |
| <input type="checkbox"/> | FOSTER CARE ADMINISTRATIVE REVIEWS (every 6 months) | | |
| | Date of last review _____. | Type: <input type="checkbox"/> Court <input type="checkbox"/> FCRB <input type="checkbox"/> DHS administrative review | |
| | Has there been a court determination that reasonable efforts have been made to achieve the permanency goal? <input type="checkbox"/> Yes <input type="checkbox"/> No. Date of most recent court order _____. | | |
| <input type="checkbox"/> | CHILD'S FINANCIAL INFORMATION | | |
| | Does child receive any income? If yes, source: <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| | If child receives Social Security, under whose name and number: | | |
| | Does child own any resources? If yes, describe and indicate value: <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| | Does child own a checking or savings account? <input type="checkbox"/> Yes <input type="checkbox"/> No. If yes, indicated amount _____. | Does child have cash in excess of \$100? <input type="checkbox"/> Yes <input type="checkbox"/> No. If yes, indicated amount _____. | |
| <input type="checkbox"/> | FIP, SSI, AND PARENTAL SUPPORT INFORMATION (Check all that apply.) | | |
| | <input type="checkbox"/> Child received FIP in or for month in which court action leading to removal was initiated. <input type="checkbox"/> Child does <u>not</u> receive SSI currently. <input type="checkbox"/> Child is an unaccompanied refugee minor. <input type="checkbox"/> One or both parents are absent from the home from which the child was removed. <input type="checkbox"/> One or both parents are deceased. <input type="checkbox"/> Parental rights are terminated. <input type="checkbox"/> A parent is unable to work due to documented physical or mental reasons. | | |
| <input type="checkbox"/> | REMOVAL HOUSEHOLD (Complete this section if child was not living with parent at time of removal.) | | |
| | Name and address of caretaker(s): | | |
| | Relation to child | If the removal household was not a relative, was the child living in the home of a parent or relative in the last 6 months. <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| <input type="checkbox"/> | EXPLANATIONS OR ADDITIONAL INFORMATION | | |
| | (Examples are change in child's income or resources, runaway, return home, sibling information, change of placement, etc.) | | |

Juvenile Court Services - Transition Plan from Out of Home Placement to Adulthood

[Required for all youth age sixteen and older, must be reviewed & approved by Transition Committee by age 17 1/2]

| | |
|--------------------------|--|
| Youth's Name: | DOB: |
| Type of Placement: | Anticipated Date of Exit from Foster Care: |
| Date of Transition Plan: | Anticipated High School Graduation Date: |
| Date of Adjudication: | Level of Offense: |

List the members of the youth's Transition Team:

List dates that the team met to develop/update the Transition Plan:

Youth Rights Document: A list of rights with respect to education, health, visitation, and court participation has been discussed with the youth. Also addressed was the right to stay safe and avoid exploitation. The Rights document was provided to and signed by the youth, most recently on _____ (date). The Rights document was provided to all legal parties of the case and was made part of the case plan. The document is stored in the case file.

STRENGTHS & CONCERNS

Check the level of competency for each area below, addressing how each need will be met in the action steps:

Documented Strengths & Needs

| | Need | Making Progress | Satisfactory |
|---|--------------------------|--------------------------|--------------------------|
| Daily living skills: laundry, cleaning, shopping, cooking | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Self care: hygiene, access to physical/mental health care | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Housing: awareness of future options and how to obtain | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Money Management | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Social skills development | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Emergency/safety skills | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Community resources: knowing what is available and how to access | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Positive support system | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Employment skills | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Education plan | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Transportation | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Parenting skills (<i>if the youth is pregnant or parenting</i>) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Other _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Photo ID: Has Needs

Driver's permit/license: Has Needs Doesn't want

Youth with Mental Health and/or Physical Health Needs: –

Check here if Not Applicable and proceed to the next section

Date of the youth's most recent medical/psychiatric/psychological evaluation:

Diagnosis:

Axis I: _____

Axis II: _____

Axis III: _____

Axis IV: _____

Axis V: _____

Full Scale IQ: _____

Current medications: _____

- Will this youth reasonably need adult disability services upon reaching adulthood? Yes No Unsure
- Was the transition plan developed with representation from the adult disability system (i.e. Integrated Health Home or adult case management)? Yes No
- Does the youth receive Social Security on a parent's death or disability? Yes No
- If yes, has the youth been determined to be disabled? Yes No Pending
- Has Supplemental Security Income (SSI) been applied for (i.e. referral to PCG)? Yes No
- If yes, was the youth found eligible? Yes No Pending
- Does the youth have an IEP? Yes No
- Is Department of Vocational Rehabilitation Services (IVRS) currently involved? Yes No

Review of progress:

Describe efforts and progress on coordinating with the adult disability service system.

Youth's Plan for Adulthood:

Describe the youth's plan after out-of-home placement ends in each of the 5 Fostering Connections areas and any progress toward the plan:

Housing Plan:

Education Plan:

Employment Plan:

Medical Needs:

Relationships/Supports:

Referrals:

Check referrals that **will** be made to assist the youth in the above plan (add specifics in Action Steps below):

- | | |
|---|---|
| <input type="checkbox"/> Integrated Health Home (IHH) | <input type="checkbox"/> Vocational Rehabilitation Services |
| <input type="checkbox"/> Reproductive Health services and education | <input type="checkbox"/> Legal Guardian after age 18 |
| <input type="checkbox"/> Housing Assistance | <input type="checkbox"/> Protective Payee after age 18 |
| <input type="checkbox"/> Iowa College Student Aid Commission (ICSAC) program of assistance in applying for financial aid for higher education | <input type="checkbox"/> Public Assistance (Food Assistance, FIP, Medicaid) |
| <input type="checkbox"/> Job Corps | <input type="checkbox"/> Substance abuse treatment |
| <input type="checkbox"/> Mental health provider | <input type="checkbox"/> Workforce Investment Act (WIA) |
| | <input type="checkbox"/> Other: |

Discharge Preparation:

Youth will have high school diploma/HSED at age 18. Yes No

If no, does youth plan to remain in care (over age 18) in order to complete high school? Yes No

The youth has been informed that the following supports may be available for youth leaving care at 18 or after:

- | | |
|---|---|
| <input type="checkbox"/> Education & Training Voucher (ETV) | <input type="checkbox"/> Iowa Aftercare Services Network/Preparation for Adult Living (PAL) |
| <input type="checkbox"/> Title XIX – EMIYA coverage group | |

As required by State and Federal law, youth has been given:

- A certified birth certificate A Social Security card

Comments:

Action Steps:

What steps need to happen that will assist the youth in meeting needs identified above and to facilitate a successful transition to adulthood?

| What are we going to do? | Who's going to do it? | By When? |
|--------------------------|-----------------------|----------|
| | | |

This information must be reviewed with the youth, and updated with each case review. It must also be reviewed and updated in the 90 day period before a youth reaches age 18, and for youth who remain voluntarily beyond 18, in the 90 day period before the anticipated discharge date.

Date this plan was approved by the Transition Committee:



Placement Agreement: Child-Placing Provider

| | |
|-------------------|-----------|
| Child's Name | Birthdate |
| Date of Placement | State ID |

The parties to this agreement are _____ and the Iowa Department of Human Services. We, _____, for and in consideration of the Iowa Department of Human Services placing _____ in our care and paying therefore, do hereby agree to the following:

- A. The Provider agrees that:
 1. As a licensed child-placing provider, the provider assumes responsibility for the care and treatment of this child in accordance with the service plan developed jointly by the agency and the Department.
 2. The Provider shall make periodic written reports covering the care and progress of the child every three months to the Department.
 3. The Provider shall report promptly any illness of the child and will cooperate with the Department's plans for medical care through the use of Medicaid.
 4. The Provider shall give a minimum of ten days written notice, except in an emergency, before requesting the removal of this child from care.
 5. The Provider shall provide clothing and personal allowance to the child which will be included in computing their unit cost.

- B. The Department agrees that:
 1. The Department shall provide payment for services and maintenance as agreed upon in the contract between the Department and the Provider.
 2. The Department shall be actively involved in carrying out the responsibilities of the service plan.

- C. Special provisions:

Iowa Department of Human Services

| | |
|----------------------|------|
| Signature of Worker | |
| Approved by: Name | |
| Title | Date |

Provider

| | |
|---------|------|
| By | |
| Title | Date |
| Address | |



Placement Agreement and Service Authorization for Supervised Apartment Living (SAL)

| Placement Agreement | | | |
|---------------------|----------|---------------|---------|
| Contractor Name | | Child's Name | |
| Address Line | | Date of Birth | |
| City | Zip Code | State ID | FACS ID |

The parties to this agreement are _____ and the Iowa Department of Human Services (Department). We, _____, for and in consideration of the Department placing _____ in our care and paying therefore, do hereby agree to the following:

- A. The Contractor agrees that:
 1. As a licensed child placing agency, the contractor assumes responsibility for the care and treatment of this child in accordance with the service plan developed in consultation with the child, the child's family (unless a reason for noninvolvement is documented in the case record) and referral worker and shall be signed by all involved.
 2. The contractor shall make periodic written reports to the Department covering the care and progress of the child according to contract-defined time frames or otherwise defined by rule.
 3. The contractor shall immediately notify the child's parents or guardian and referral worker of any serious illness or incident involving serious bodily injury and will cooperate with the Department's plans for medical care through the use of Medicaid.
 4. The contractor shall give a minimum of ten days written notices, except in an emergency, before requesting the removal of this child from care.
- B. The Department agrees that:
 1. The Department shall provide a monthly stipend payment to the child (or their payee).
 2. The Department shall provide payment for services authorized below.
 3. The Department shall be actively involved in the provision of the child's service plan.

New Reauthorization Termination

| Service Authorization | | | | | |
|-----------------------|----------------|----------|--------------|----------------|----------|
| Service Code | Effective Date | End Date | Service Code | Effective Date | End Date |
| | | | | | |
| | | | | | |

| Special Provisions |
|--------------------|
| |

| Iowa Department of Human Services | | Contractor | |
|-----------------------------------|------|------------|--|
| Signature of Worker | | Signature | |
| Approved by: | | Title | |
| Title | Date | Date | |

Referral and Authorization for Child Welfare Services

| | | |
|-----------------|-------|----------|
| Contractor Name | | |
| Address Line 1 | | |
| Address Line 2 | | |
| City | State | Zip Code |

| | | |
|------------------------------|--|--------------------------------------|
| <input type="checkbox"/> New | <input type="checkbox"/> Reauthorization | <input type="checkbox"/> Termination |
|------------------------------|--|--------------------------------------|

| | |
|----------------------|----------|
| DHS Referring Worker | Phone |
| Address | |
| City | State |
| | Zip Code |

| | |
|----------------------|------------------------------------|
| Billing Child's Name | State ID |
| Date of Birth | County of Financial Responsibility |
| | Case ID |
| | FACS ID |

| Service Code | Authorization Date | Effective Date | Final Eligibility Date |
|--------------|--------------------|----------------|------------------------|
| | | | |
| | | | |

You are authorized to provide the services listed above for the duration listed. This notice supersedes any prior authorization of these same services as of the EFFECTIVE date indicated.

| | |
|----------------------------|------|
| DHS Case Manager Signature | Date |
|----------------------------|------|

| | |
|----------------------|------|
| Supervisor Signature | Date |
|----------------------|------|



Request for Approval of Supervised Apartment Living Foster Care Placement

| | | | |
|--------------|---------------|--------|------|
| Child's Name | Date of Birth | County | Date |
|--------------|---------------|--------|------|

The child must meet the following criteria for approval of supervised apartment living foster care:

- Child is at least 16½ years old for cluster site placement.
- Child is at least 17 years old and determined eligible for scattered site placement. (Explained on preplacement screening form.)
- Child needs foster care placement and services according to Employees' Manual 17-E.
- Pre-Placement Screening for Supervised Apartment Living Foster Care*, form 470-4063, is attached.
- Child will have an approved living arrangement that meets required standards.

If under age 18 (check one):

- Attending high school leading to a high school diploma, or
- Attending a high school equivalency program leading to a high school equivalency diploma, or
- Attending post-secondary education on a full-time basis, or
- Attending post-secondary education on a part-time basis and working part-time or participating in a work training program leading to employment, or
- If no longer attending school, employed an average of 80 hours per month or participating in a work training program leading to employment.

If age 18 or over (check one):

- Attending high school leading to a high school diploma, or
- Attending a high school equivalency program leading to a high school equivalency diploma.
- Request waiver of requirement for continuous placement in order for child to return to foster care to complete high school or obtain a high school equivalency diploma.

An initial allowance in the amount of _____ (*maximum \$630*) is requested to assist the child in paying for deposits, furnishings, and other start-up costs.

| | | | |
|--------|------|------------|------|
| Worker | Date | Supervisor | Date |
|--------|------|------------|------|

Approval for Supervised Apartment Living Foster Care Placement

The request for a supervised apartment living foster care placement is: Approved Denied

Continuous placement requirement waiver is: Approved Denied

The request for an initial allowance is approved in the amount of: _____

| | |
|----------------------------------|------|
| Service Area Manager or Designee | Date |
|----------------------------------|------|

If the child is under age 18, obtain juvenile court order for supervised apartment living placement after receiving SAM approval.

REQUEST TO RECOMMEND COMMITMENT
TO THE STATE TRAINING SCHOOL

TO:

JCO:

Date:

I am requesting approval to recommend that the Juvenile named below be committed to the State Training School at Eldora.

I am requesting approval to recommend that the Juvenile named below be placed at the State Training School at Eldora for the purpose of a 30 day evaluation.

Name of Juvenile:

DOB:

Date of Hearing:

County of Committing Court:

Place a checkmark beside the following criteria which apply. All of the criteria under Section A or three of the four criteria under Section B must apply before approval to recommend commitment will be granted.

- A. Juvenile is 12 years of age or older and
 Commitment is in the best interest of the child or necessary for the protection of the public
 The delinquency adjudication was based on a forcible felony, or a felony violation of Section 124.401 or Chapter 707.

OR ANY THREE OF THE FOLLOWING CONDITIONS EXIST:

- B. Juvenile is 15 years of age or older and placement is in the best interest of the child or necessary for the protection of the public.
 The delinquent act was against a person and would be classified as an aggravated misdemeanor or felony.
 There is a prior delinquency adjudication.
 There has been prior placement in a treatment facility outside of the child's home or in a supervised community treatment program established pursuant to Section 232.191, subsection 4.

Signature of Supervisor

Date: _____

This request is APPROVED: DENIED:

Chief Juvenile Court Officer

Date: _____

PREPLACEMENT SCREENING FOR SUPERVISED APARTMENT LIVING FOSTER CARE

Date:

| | | | |
|--|---------------|---------|---|
| Client Name | Date of Birth | FACS ID | County |
| Current Living Arrangement | | | Legal Status: <input type="checkbox"/> CINA <input type="checkbox"/> Delinquent <input type="checkbox"/> Voluntary |
| Date Life Skill Assessment was completed: <i>(Attach a copy of the results to this assessment.)</i> | | | |

School and Work History

Currently enrolled in school or GED

| | | |
|-------|--------|---|
| Grade | School | IEP? <input type="checkbox"/> Yes <input type="checkbox"/> No |
|-------|--------|---|

- Performing at appropriate level in school
- Mild to moderate problems at school including underachievement or discipline problems
- Serious school difficulties including suspensions, frequent truancy, significant discipline problems or failing

Not currently enrolled in school

| | |
|----------------------|----------------------|
| Last School Attended | Last Grade Completed |
|----------------------|----------------------|

Currently employed

- Full-time
- Part-time

Not currently employed

| |
|------------------|
| Date Last Worked |
|------------------|

- Has held a job for at least six months with few to no problems
- Has held a job for at least one month or has mild attendance or disciplinary problems
- Serious difficulties finding or maintaining employment
- No work history
- No opportunity to work

Medical or Mental Health Issues (Including Pregnancy)

Diagnosis:

Medications:

Is the youth able to manage own medication?

- Yes No N/A

Substance Abuse

- No notable substance use difficulties currently or in recovery for at least one year
- Mild to moderate substance use problems that occasionally present problems of living or in recovery for less than one year
- Moderate to serious substance abuse problem that requires treatment and exacerbates current problems and conditions

Describe current substance abuse treatment:

Parenting

Does the youth have any children?

- Yes. If yes, how many?
- No

Does the youth have custody of the children?

- Yes
- No

Does the youth's child have any health concerns or special needs?

- Yes. If yes, please describe:
- No

Cooperation/Compliance at Current Placement

- Generally compliant and cooperative
- Occasionally noncompliant to some rules or adult instructions
- Frequently noncompliant to rules and adult instructions

History of Delinquency

- Yes. If yes, describe:
- No

Date and degree of most recent charge:

Currently on probation?

- Yes. If yes, describe youth's compliance with terms of probation:
- No

History of Violence Toward Self, Others, or Property

- Yes. If yes, describe:
- No

Current (within past three months) violent/aggressive behavior:

- Yes. If yes, describe:
- No

List names of team members consulted in making the recommendations for SAL placement:

Other comments:

List the plan of services and resources available to address the identified needs of the youth in SAL placement (i.e., positive connections, economic, community programs):

Number of hours of supervision that will be authorized:

Overall assessment of suitability for Supervised Apartment Living Foster Care:

- Appropriate for SAL-scattered site
- Appropriate for SAL-cluster site
- Not appropriate for SAL

What is the plan if SAL placement is not approved or if SAL services are terminated:

Case Manager/JCO

Date

State Training School Placement Worksheet

Student's Name:
 Date of Birth:
 SSN:
 Proposed Placement Date:

Committing Judge:
 County Attorney:
 Student's Attorney:
 Juvenile Court Officer:

Risk Level: Select
 List 3 High Risk Areas: 1.
 2.
 3.
 Other notes:

Date of Assessment:

Medical Billing for Court Evaluations Only:

Please attach a copy of the card, if possible.

Title XIX #: **OR** Health Insurance Name/Policy #:

History of Adjudications:

| DATE | DOCKET # | ADJUDICATED CHARGE | CODE # |
|------|----------|--------------------|--------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Criteria for STS placement (delinquency only) – check all that apply (must be three of four):

- Child is at least 15 years of age
- Child has committed a crime against a person that is an Aggravated Misdemeanor or Felony
- Child has previously been found to have committed a delinquent act
- Child has previously been placed in a treatment facility outside the child's home as a result of a delinquency act (day treatment/intense community supervision counts)

OR

Child is at least 12 years of age, and has been found to have committed:

- a Forcible Felony
- a Felony violation of Code of Iowa Section 124.401

Desired Services:

- Substance Abuse Evaluation
- Substance Abuse Treatment
- Mental Health and/or Medication Management
- Sex Offender Treatment Registry Required? Yes Deferred Exempt

Intake Checklist:

- Completed Placement Worksheet (this form)
- Committing Court Order
- Most recent Pre-Dispositional Report
- Psychiatric / Psychological Information
- Discharge reports from previous placements

Referred To: Click or tap here to enter text.

Professional Contacts

JCO: _____
Last First Work Phone #

Other Agencies: [Click here to enter text.](#) _____
Last First Cell Phone #

Juvenile Information

Full Name: _____
Last First M.I.

Address: _____
Street Address Apartment/Unit #

_____ *City State ZIP Code*

Gender: _____ DOB: _____

Race: _____ SSN: [Click here to enter text.](#)

Custodian: [Click here to enter text.](#) _____ Guardian: [Click here to enter text.](#) _____
Agency, state, or county Name and relationship

Current Placement [Click here to enter text.](#)

Family Information

Mother: _____
Cell Phone: _____
Home Phone: _____ Work Phone: _____

Father: _____
Cell Phone: _____
Home Phone: _____
Family Information _____ Work Phone: _____

Step-Mother: _____
Cell Phone: _____
Home Phone: _____ Work Phone: _____

Step-Father: _____
Cell Phone: _____
Home Phone: _____ Work Phone: _____

Placement and Services History

| Service & Placement | | | |
|------------------------|----------|----------|-------------|
| Service/Placement Name | Beg Date | End Date | Exit Reason |

Evaluations [Click here to enter text.](#)
(Please attach evaluations)

School

School: _____ Grade Level: _____
(Please attach school transcript)

IEP:

Notes: [Click or tap here to enter text.](#)

Case Description and Request for Services

Description of Case: [Click here to enter text.](#)

Service Request: [Click here to enter text.](#)

Other: [Click here to enter text.](#)
List safety concerns, victim issues, restitution, etc.

Attachments: [Click here to enter text.](#)



Voluntary Foster Care Placement Agreement

This is a mutual agreement for temporary foster care placement for _____ .

The Iowa Department of Human Services (hereafter known as DHS) and _____ (hereafter known as client) are parties to this agreement.

BOTH PARTIES AGREE TO THE FOLLOWING:

1. DHS has authority to select the foster care placement, and has responsibility for care and supervision. Except in emergency situations, no change in placement will be made without prior notice to the client.
2. The client will provide a physical examination for the child before placement, except that in an emergency placement the examination will be provided within 72 hours after placement.
3. Parties will participate in developing a mutually agreed-upon case permanency plan before placement and every six months thereafter. Parties will comply with provisions of the case permanency plan and will maintain regular contact as specified in the case permanency plan. The client will notify the social worker or supervisor of any changes in family composition, phone number, address, employment, or income. DHS will inform the client of any changes in case worker or in the child's circumstances and progress. Failure to comply with the conditions of the case permanency plan could lead to juvenile court action. Be advised that any removal through juvenile court may lead to termination of parental rights.
4. The client will continue to take an active role in decision-making. Should an emergency arise where immediate medical attention is needed and the client is unable to authorize such attention, DHS has permission to call a physician and to consent to emergency medical and surgical care.
5. The client understands that the child's parents and the child are primarily and legally responsible for the costs of this out-of-home placement from the first day of this placement and that DHS has the duty under Iowa Code 234.39 to determine the amount of parental liability using the Iowa Uniform Child Support Guidelines. The client agrees to provide DHS with financial and health insurance information as necessary to determine the parents' liability for the cost of the placement. DHS will inform the client of the amount of parental liability. DHS will exchange information with other governmental agencies to verify the child's and the parents' social security numbers, income, and resources.
6. The client agrees to assign the child's unearned income. The client understands that the placement of this child in foster care creates an automatic assignment of court-ordered child support and medical support rights to the Department. This assignment is in addition to the parental liability assessment discussed in item 5. This assignment includes interest in support payments which come due for the child during the placement, regardless of whether the payment is paid before, during or after the placement period.
7. This mutual agreement is effective _____ .
8. This agreement can be terminated by either party upon ten days' written notice. DHS may terminate the agreement if the client fails to follow its terms. The client may terminate the agreement for any reason. This agreement will be terminated if the client or child moves outside the state of Iowa.
9. For children under age 18, no voluntary placement agreement can be continued beyond 90 days. DHS payment for the placement will end unless continued foster care placement is court-ordered.

- 10. A voluntary placement agreement for a child age 18 or older will end six months from the effective date above. DHS payment will end unless a new agreement is negotiated. The agreement will also terminate, upon 10 days' written notice, if the child fails to attend an approved school in courses leading to a high school diploma (or its equivalent) or special education classes.

SPECIAL REQUIREMENTS FOR VOLUNTARY FOSTER CARE PLACEMENTS OF INDIAN CHILDREN

Is the child entering voluntary foster care an Indian child (meaning "a child under 18 years of age that a recognized Indian tribe has identified as a child of the tribal community"). Yes No If yes, follow the special procedures described below.

- 1. The voluntary release of custody shall not be valid until the Indian child is at least 10 days old.
- 2. The voluntary placement agreement must be executed in writing and recorded before a judge of a court of competent jurisdiction.
- 3. The placement agreement must be accompanied by the judge's certification that the terms and conditions of the placement agreement were fully explained in detail and were fully understood by the Indian child's parent or Indian custodian and that the parent or Indian custodian fully understood the explanation in English or that it was interpreted into a language that the parent or Indian custodian understood.

If the parent states that the child is identified by a recognized Indian tribe as a member of their community, or the Department worker knows based on other information that the child is an Indian child, the Department worker should contact a judge as soon as possible, based on local court protocols, and arrange to have this agreement recorded before and certified by a judge. This judge's certification should be attached to this voluntary placement agreement. A sample judge's certification form is available from FOSU or CFS.

Signatures designate that the agreement has been reached.

| | | | |
|-----------------------|------|----------------------|------|
| Parent or Guardian | Date | Worker | Date |
| Parent or Guardian | Date | Supervisor | Date |
| Child Age 18 or Older | Date | Service Area Manager | Date |