

\$12,000 Expenditure Limit Waiver Request

Iowa Weatherization Program

DCAA prior approval is required when estimated labor and material costs of ALL measures will be more than \$12,000.

Agency Name: _____ Date: _____

Agency Contact Person: _____ Phone Number: _____

Client Name: _____ File Number: _____

Address: _____ City, Zip: _____

Phone Number: _____ SIR: _____

Total Estimated Costs:	Material Cost:	Labor Cost:	Total Cost:
Insulation (<i>attic, walls, foundation, bandjoists, etc.</i>)	_____	_____	_____
Infiltration (<i>weatherstrip, caulk, liquid foam, etc.</i>)	_____	_____	_____
Air Sealing (<i>rigid foam, bypass sealing materials, etc.</i>)	_____	_____	_____
Heating System	_____	_____	_____
Water Heater	_____	_____	_____
Furnace and Water Heater Venting	_____	_____	_____
Other Health & Safety	_____	_____	_____
Refrigerator	_____	_____	_____
Freezer	_____	_____	_____
General Health & Safety Repair (refer to limit)	_____	_____	_____
Incidental Repair (refer to limit)	_____	_____	_____
Ventilation (<i>duct, termination, wiring of fan, etc.</i>)	_____	_____	_____
Other	_____	_____	_____
TOTAL:	_____	_____	_____

List all funds and dollar amounts to be used:

- | | | |
|---------------------------------------|--|--------------------------------------|
| <input type="checkbox"/> HEAP _____ | <input type="checkbox"/> ECIP _____ | <input type="checkbox"/> OTHER _____ |
| <input type="checkbox"/> DOE _____ | <input type="checkbox"/> UTILITY _____ | (specify) _____ |
| <input type="checkbox"/> CLIENT _____ | Total: _____ | |

Provide an explanation for the high cost for any of the cost categories listed above.
 If costs are shown in the OTHER HEALTH & SAFETY, GENERAL HEALTH & SAFETY REPAIR,
 INCIDENTAL REPAIR, or OTHER category, describe what is included.
Approval will not be given without an explanation.

DCAA REVIEW:

DCAA Approval: Yes No

Reviewed By: _____ Date: _____

Notes: _____

\$12,000 Expenditure Limit Waiver Request Form Explanation

Iowa Weatherization Program

DCAA prior approval is required when estimated labor and material costs will be more than \$12,000.

SIR Field

* List the SIR that is given by the NEAT/MHEA Audit for this home. Costs for insulation, incidental repairs, infiltration, and heating system should be included in the NEAT/MHEA SIR.

Total Estimated Costs Section

* The estimated costs are to be entered under the correct category.

* *General Health and Safety Repairs* are those items listed in section 7020 of the Work Standards. Refer to the Weatherization General Appendix for the current expenditure limit. There are no waivers for this limit.

* *Incidental Repairs* are items listed in section 7010 of the Work Standards. The cost is limited by the NEAT/MHEA Audit (i.e. the costs must be included in the NEAT/MHEA Audit's SIR calculation and the cumulative SIR must be at least 1.0). However, if the cost seems unusually high, the waiver may be denied or more information may be needed for its approval. For more information on this category put your cursor on the red triangle in this cell.

* *Other* usually consists of water heater measures and CFLs.

* The costs need to be broken out by funding source and the ending total should be the same as that listed above.

* ECIP funds are included in the limit as are DOE, HEAP, and Utility funds. Client contributions and other should be listed if known, but usually don't count towards the limit.

* When any of the listed costs are high, an explanation of why they are high, should be listed. Some examples of this are; installing drywall to separate the garage from the home, removing and drywalling over a suspended ceiling, a lot of blockers in the sidewalls, difficulty in removing the siding, exceptionally large home with 3500 sq.ft., etc.